



September 11th Families' Association Instructions for Donations of Stock

Below you will find two step instructions for contributing a gift of stock to the Association. (Should you also require the details for donating mutual funds, please let us know). Stock contribution instructions are current for 2008.

STEP 1: COMPLETE THE TRANSFER

If the shares are held at a securities firm or other brokerage account:

- Please refer to the attached form on transferring shares to the September 11th Families' Association account at JPMorgan.
- Instruct broker to enter your name, as well as any other information that will help us identify the donation as coming from you (such as your account number, phone number, address, and/or broker information), in the "Text Comment" field.
- Your institution may require a written Letter of Authorization. See Sample Below.

If certificates/shares are in your physical possession:

- You must send us a Letter of Authorization (see sample below).
- The certificate(s) should be accompanied by a separate Stock Power Form (mailed/delivered under separate cover). Should you require a Stock Power Form, please contact Donor Services to have one mailed, faxed, or e-mailed to you.
- The Association's account number (P72500 FFC PBD# Q13879004) should be written on the face of the certificate(s).
- The above named items: Letter of Authorization, Certificate(s), and Stock Power Form should be sent by a tracked mail system (e.g. Federal Express, UPS, or Registered Mail) to the address listed under "Physical Transactions" on the attached page.
- If you have any questions, please call Christine Jamison or Donald Blythe at the JPMorgan Private Bank at 866-667-8515 or Simon E. Bland at 212-464-2395.

STEP 2: NOTIFY THE ASSOCIATION OF TRANSFER

In order for the Association to properly acknowledge your gift, you will need to contact Donor Services by mail, phone, email, or fax to provide the Association with the following:

1. Date of stock transfer
2. Number of shares
3. Name of stock
4. Correct spelling of your name
5. Your complete mailing address

Should you need further information please feel free to call

Donor Services
September 11th Families Association
22 Cortlant, Suite 801
New York, NY 10007
(212) 422-3520 ext 117

SAMPLE LETTER OF AUTHORIZATION

[Current Date]

To Whom It May Concern:

I am making a donation of the following securities to the September 11th Families' Association. Please transfer the following securities to our account at the JPMorgan Private Bank. Transfer instructions attached.

_____ Shares of _____ Stock.

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_____ Shares of _____ Stock.

So that the September 11th Families' Association is able to identify these shares as my donation to their organization and thus, acknowledge me for this gift, I ask that you please enter my name, account number, phone number, address, and/or broker information into the "Text Comment" field of the DTC screen.

Thank you for your attention to this matter. Please call me with any questions.

Sincerely,

[Name of Donor]

[Donor Phone Number]

Depositing Securities into a JPMorgan Omnitrust Account

SEPTEMBER 11TH WIDOWS AND VICTIMS FAMILIES ASSOCIATION, INC.

Follow the instructions below to transfer securities to a JPMorgan Private Bank account.

Please contact **Christine Jamison or Donald Blythe at 1-866-667-8515** for questions relating to transferring assets into the September 11th Widows and Victims Families Assoc. account

A. Securities

All Depository Trust Company-eligible transactions should be directed to:

JP Morgan Chase Bank

DTC Participant Number **902**

FFC to Account Number – **P72500**

For Account Number – PBD# Q13879004

For Account of – SEPTEMBER 11TH WIDOWS AND VICTIMS FAMILIES ASSOCIATION, INC.

All Federal Reserve-eligible U.S. Government transactions should be directed to:

JPMCHASE/CUST

ABA# 021 000 021

FFC to Account Number – **P72500**

For Account Number – PBD# Q13879004

For Account of – SEPTEMBER 11TH WIDOWS AND VICTIMS FAMILIES ASSOCIATION, INC.

All Free Transactions:

JP Morgan Chase Bank

DTC Participant Number **902**

FFC to Account Number – **P72500**

For Account Number – PBD# Q13879004

For Account of – SEPTEMBER 11TH WIDOWS AND VICTIMS FAMILIES ASSOCIATION, INC.

All Physical transactions should be directed to:

Mail in Deliveries:

JPMorgan

4 New York Plaza, 11th Floor

Attn: Physical Processing Internal Account

New York, NY 10004

Internal account number: P72500

FFC: Q13879004

For Account of – SEPT 11TH WIDOWS & VICTIMS FAM ASSOC.

Messenger Deliveries:

JPMorgan

4 New York Plaza, 11th Floor

Ground Floor/Outsourcing Services Window

New York, NY 10004

Internal account number: P72500

FFC: Q13879004

For Account of – SEPT 11TH WIDOWS & VICTIMS FAM ASSOC.
